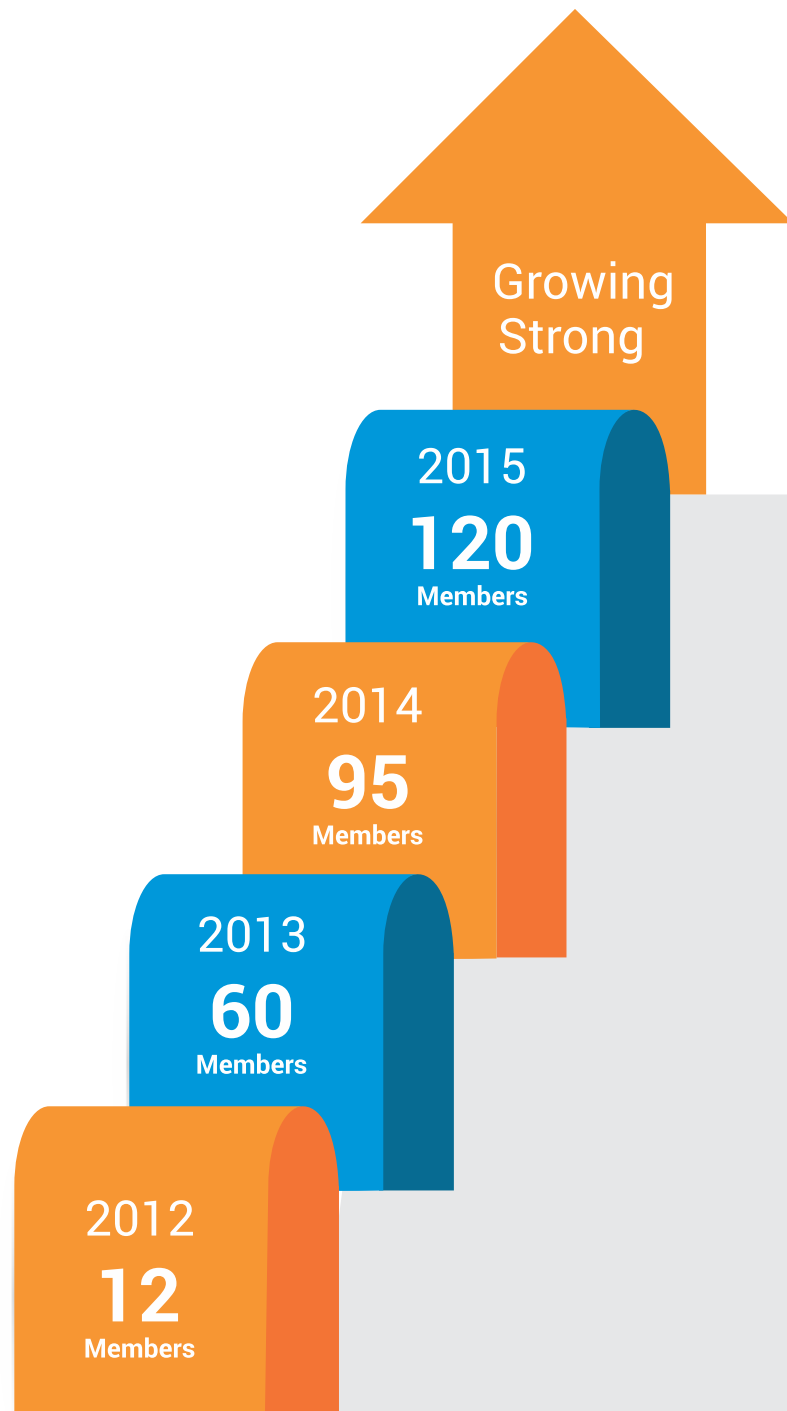




PAVING A PATH TOWARDS PROGRESS



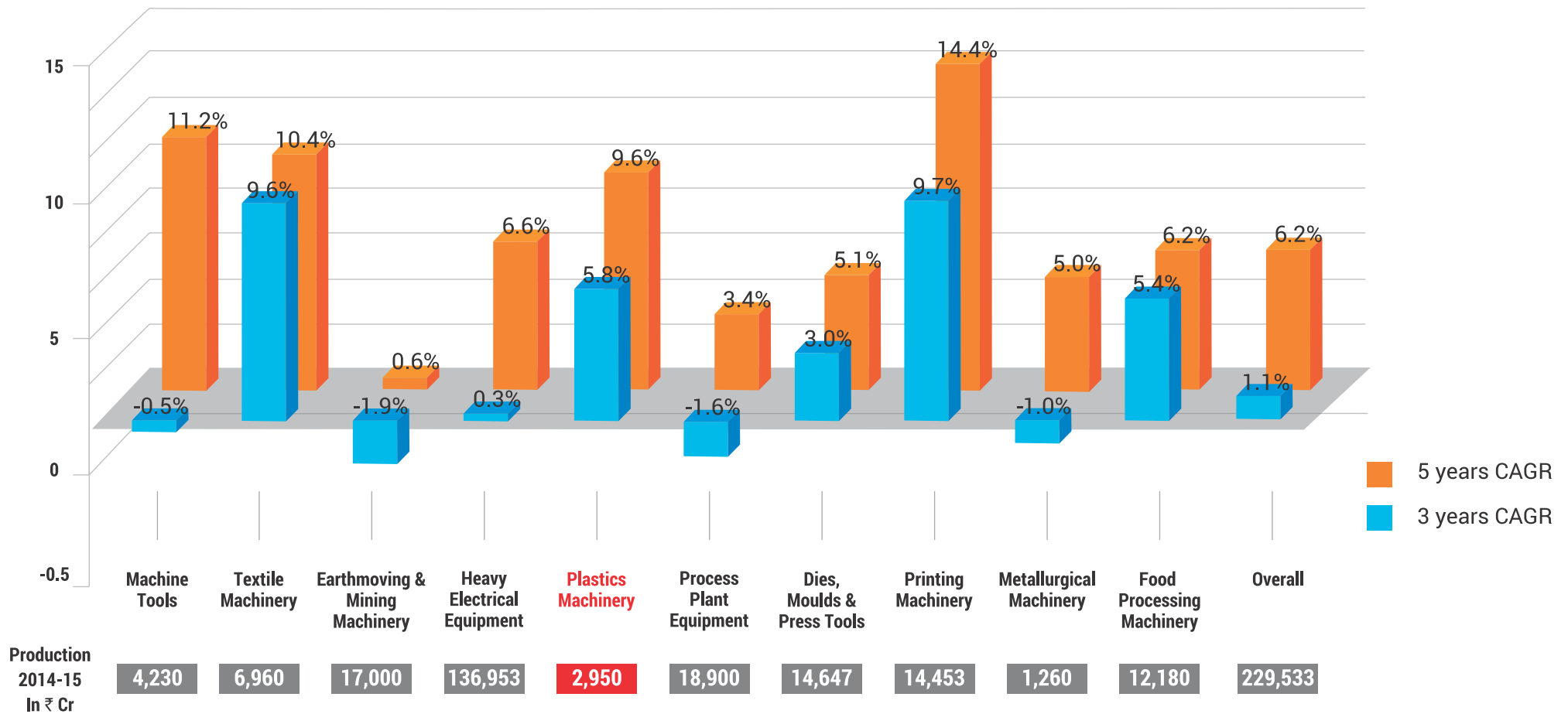
The PMMAI Story

From 12 Members, a non-profit motive and a commitment to elevate the Indian plastics industry in global markets, PMMAI has today become a strong organization with over 120 members and growing.

Capital Goods ~ Overview



Capital goods production growth, 5 yr & 3 yr CAGR



Source: Data from Industry Associations, BCG Analysis. Presented by CII during DRPSC meeting held on 21st March

Overview ~ 2015 - 16



Value (₹ Crore)



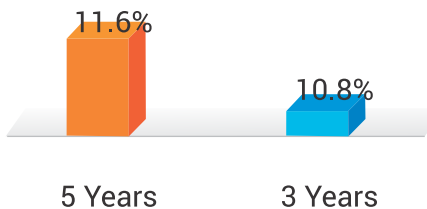
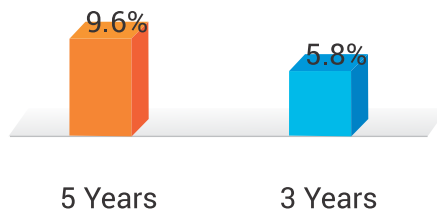
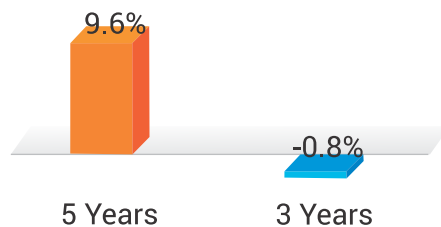
Installed Capacity ~ 4680 Cr.

Total Imports ~ 40% of Indian Market

Used Machine Imports ~ 30% of Total Imports

Fy17, Polymer consumption is estimated to grow between 8 to 10 %

CAGR (%)



PMMAI Thrives on



1 **Enabling Smart Decisions for PPM industry** to have level playing fields, focus on quality and increase export potential

2 **Enhancing Industry Knowledge** by sharing latest technological development.

3 **Making Global Skills Available at Local Levels** by developing skilled manpower through extensive standardized training programs

4 **Boosting Entrepreneurship** by way of conducting mentoring programs for small and upcoming businesses

5 **Extending Full Support** for exhibition participation

6 **Negotiating on Behalf of Members** for policy augmentation

7 **Providing a Comprehensive Database** for materials, components and technology sourcing

8 **Providing an Engaging Platform** for technology collaborations

9 **Generating Business Leads** to give members a competitive advantage

10 **Organizing Networking Events** like B2B meetings, seminars, etc. to promote interaction within the industry

Industry Benchmarks



Status of nationally recognized association representing the interest of entire plastics machinery manufacturers

Actively working for positive policy changes to uplift export of plastics processing machinery

Representing the plastics industry at international level for promoting focus products and technologies

Founder of Capital Goods Skill Council (CGSC) to develop skilled manpower for plastics sector

ADD on IMM imports for China, Taiwan, Vietnam, Malaysia and Philippines

Strong presence at Plexpo exhibition with special lounge for SSI units

Industry Benchmarks



Organizing industry visits of Senior Government Officials to represent the growth potential for the sector

Interacting with DHI and MSME Ministry for creating dedicated Technology Upgradation Fund

Lobbying towards getting enhanced export benefits under the purview of 2 Government schemes

Successfully secured subsidies for members for participating in exhibitions from DHI and for K delegation from MSME Ministry

Successfully working towards standardization of plastics processing machinery to enhance quality and increase exports from India

Lobbying towards ceasing imports of used machinery, with the vision of increasing domestic production and sales

PMMAI Delegation to



PMMAI has tied up with LTA Tours for its delegation to K Show

Exhibitor / visitor package available

Most economical package

Government has approved ₹ 10 lakh grant

50 delegates registered for the delegation which includes companies like Windsor, Electronica, Toshiba etc.

PMMAI and You



Be Innovation Driven

PMMAI aims at developing technologies in association with elite technical institutes and researchers. By securing more memberships, we expect to utilize our collective acumen in identifying the problems of the industry and make it more innovation than cost driven.

Be Harmonized

PMMAI offers a unique scope of improving work efficiency, quality of workmanship and relations with industries, through consolidated efforts of its members.

Be Under One Roof

PMMAI envisions providing a common facilities center, to cater to the needs of the entire plastics industry under one roof. Today Plastic Mould makers have a CFC in Pune under TAGMA. PMMAI intends to integrate all factions of the plastics industry with the vision of creating a solutions driven entity where members work with each other to solve problems.

Working strongly for **Common Purchase System** for the PPM Industry



Cost savings



Standardization



Better quality



**Enhance business &
export opportunities**



PLEXPO INDIA 2016



PLASTIVISION 2013





**FICCI
WORKSHOP 2015**



**PMMAI
OPEN HOUSE 2015**





**JS VISIT TO
AHMEDABAD**



JOIN **PMMAI** TODAY

We Shape Plastics...

